



Joseph P. Ganim
Mayor

CITY OF BRIDGEPORT
OFFICE OF THE TAX ASSESSOR

CITY HALL – 45 LYON TERRACE
BRIDGEPORT, CONNECTICUT 06604
PHONE (203) 576-7241
FAX (203) 332-5521

William Gaffney, CCMA II
Interim Assessor

Kenneth Flatto
Director of Finance/CFO

SENIOR CITIZEN AND SOCIAL SECURITY DISABLED TAX RELIEF PROGRAM
(OCTOBER 1, 2023 GRAND LIST, effective July 1, 2024 tax year)

Applications will be accepted in the Tax Assessor's Office at City Hall, 45 Lyon Terrace Room 103. Filing period begins: **FEBRUARY 1, 2024 TO MAY 15, 2024.**

REQUIREMENTS:

MUST BE AGE 65 BY DECEMBER 31, 2023

(If under age 65, you may apply if you are considered Totally Disabled by the Social Security Administration. A currently dated "CERTIFICATE OF AWARD/TPQY" from the SSA must be submitted.

APPLICANT MUST OWN AND RESIDE IN THE HOME ON OR BEFORE OCTOBER 1, 2023

The **2023 MAXIMUM QUALIFYING INCOME** (including Social Security) are listed below:

STATE PROGRAM:

UNMARRIED	\$43,800
MARRIED	\$53,400

CITY OF BRIDGEPORT PROGRAM:

HOUSEHOLD INCOME	\$75,000
-------------------------	-----------------

PLEASE CHECK IRS INCOME REQUIREMENTS ON FILING FEDERAL INCOME TAX RETURN AND INCLUDE THE FOLLOWING DOCUMENTS FOR INCOME VERIFICATION:

- **2023 FEDERAL INCOME TAX RETURN & SSA-1099** Federal Income Tax return should be filed before submitting application. **If Federal Income Tax is not filed, forms listed below must be provided.**
- **2023 SOCIAL SECURITY BENEFIT STATEMENTS (SSA-1099)**
- **2023 W-2s, 1099INT, 1099DIV, 1099R, & all 2023 statements of Non-Taxable Income** (ex: VA Pension, Tax free interest, etc.)

ADDITIONAL VETERAN'S EXEMPTION BENEFITS

You are eligible to apply for an additional increase in your Veteran's Exemptions under Connecticut General Statute 12-81g (a) or (b).

New applications for Additional Veteran's exemption benefits will be accepted in the Tax Assessor's Office from **February 1, 2024, to October 1, 2024**, for the **OCTOBER 1, 2024 GRAND LIST**.

PLEASE CHECK IRS INCOME REQUIRMENTS ON FILING FEDERAL INCOME TAX RETURN AND INCLUDE THE FOLLOWING DOCUMENTS FOR INCOME VERIFICATION:

2023 FEDERAL INCOME TAX RETURN. Federal Income Tax return should be filed before submitting application. If Federal Income Tax is not filed, forms listed below must be provided:

- **VETERAN and SPOUSE'S 2023 Social Security Benefit Statement (SSA-1099)**
- **2023 W-2s, 1099 INT, 1099DIV, 1099R, etc.**
- **2023 STATEMENTS of NON-TAXABLE INCOME** such as **VA PENSION, NON-TAXABLE INTEREST, etc.**

The **2023 MAXIMUM QUALIFYING INCOME** (including Social Security) is **\$43,800 for Unmarried** and **\$53,400 for Married**.

Feel free to call our office at **(203) 576-7241** with any questions.

Sincerely,

City of Bridgeport
Assessor's Staff